**THE QUEEN'S BENCH**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Centre**

BETWEEN:

petitioner/applicant

- and –

respondent

**COMPARATIVE FAMILY PROPERTY STATEMENT**

|  |
| --- |
|  |
|  |
|  |

(Name, address and telephone number of party filing)

THE QUEEN'S BENCH (FAMILY DIVISION)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**Centre**

BETWEEN:

*(full name)*

petitioner/applicant

– and –

*(full name)*

respondent

**COMPARATIVE FAMILY PROPERTY STATEMENT**

| **ASSETS**  ***(list all assets under each category below, excluding jointly‑owned assets)***  \*for assets alleged to be non‑shareable, briefly state reason in comments column | **PETITIONER'S ASSETS** | | **RESPONDENT'S ASSETS** | | **COMMENTS**  ***(explanation for***  ***difference in value/***  ***identify documentation***  ***to support valuation if applicable)*** |
| --- | --- | --- | --- | --- | --- |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) |
| **Real property:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Household goods, furniture**  **and appliances:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Tools, sports and hobby**  **equipment:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Bank accounts and cash**  **on hand:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **TFSAs:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **RRSPs (is discount rate**  **at issue?):** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Life insurance (cash value):** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Pensions (mark with \*\* if**  **provincially regulated):** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Farm machinery (FMV or**  **recapture tax discount):** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Other (corporate shares**  **and others):** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **(A) TOTAL ASSETS:** |  |  |  |  |  |

| **DEBTS**  ***(list all debt under each category below, excluding joint debts)*** | **PETITIONER'S DEBTS** | | **RESPONDENT'S DEBTS** | | **COMMENTS**  ***(explanation for***  ***difference in value/***  ***identify documentation***  ***to support valuation if applicable)*** |
| --- | --- | --- | --- | --- | --- |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) |
| **Mortgages:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Loans or lines of credit:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Credit cards:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Other:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **(B) TOTAL DEBTS:** |  |  |  |  |  |
| **(A) – (B) = NET:** |  |  |  |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **POSITIONS ON EQUALIZATION** | | | | | |
| **Petitioner's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |
| **Respondent's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |

| **JOINT ASSETS (SHARED ASSETS NOT SUBJECT TO FAMILY PROPERTY ACCOUNTING)** | | | | | |
| --- | --- | --- | --- | --- | --- |
| **JOINT ASSETS**  ***(list all joint assets under each category below)*** | **PETITIONER'S ASSETS** | | **RESPONDENT'S ASSETS** | | **COMMENTS**  ***(explanation for***  ***difference in value/***  ***identify documentation***  ***to support valuation if applicable)*** |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) |
| **Real property:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Other (corporate shares**  **and others):** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **(C) TOTAL ASSETS:** |  |  |  |  |  |

| **JOINT DEBTS**  ***(list all joint debts under each category below)*** | **PETITIONER'S DEBTS** | | **RESPONDENT'S DEBTS** | | **COMMENTS**  ***(explanation for***  ***difference in value/***  ***identify documentation***  ***to support valuation if applicable)*** |
| --- | --- | --- | --- | --- | --- |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) |
| **Mortgages:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **Other:** | | | | | |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| **(D) TOTAL DEBTS:** |  |  |  |  |  |
| **(C) – (D) = NET:** |  |  |  |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **POSITIONS ON JOINT PROPERTY EQUALIZATION** | | | | | |
| **Petitioner's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |
| **Respondent's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |

Notes:

1. "valuation": use "fair market value" amount that you would get for it if it was sold in the open market.

2. Use values for assets and debts as of the date of separation for these items that are not jointly-owned.

3. Use current fair market value for joint assets.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Filed by** |  | on |  | , |  | . |
|  | *(petitioner/applicant/respondent)* |  | *(date)* |  |  | |